

FORM NO.1-B

Registration No. of Company

Nominal Capital Rs.

THE COMPANIES ACT, 1956

Application for the Approval of the Central Government for conversion of a Public Company into a Private Company

[Pursuant to proviso to section 31(1)]

1. Name of the company and address of its registered office
2. The date of its incorporation
3. The existing capital structure of the company(A copy of current Memorandum and Articles and a copy of the latest balance sheet and profit and loss account should be attached)
4. The name of the managing director, etc., if any, and the tenure of office if fixed, [and details of remuneration payable.]
5. The reasons for conversion
6. The number of members of the company at the time the decision for conversion was taken
7. The names, if available of the members present at the meeting in which the decision was taken
8. The names, if available of the members of the company who voted in favour of the proposal for conversion and their respective shareholdings
9. The names, if available, of members, if any, who voted against the proposal for conversion and their respective shareholdings. The grounds put forth by them, if any, so as to justify the opposition to the proposal should also be stated in detail.(A copy of the minutes of the meeting shall be attached)
10. Whether a copy of the special resolution under section 21 has been filed with the Registrar of Companies as required under section 192 of the Companies Act, 1956

Signature

Designation.

Dated this.....day of.....20.....